



## **Application Form for Individual Membership**

Surname : \_\_\_\_\_

First Name : \_\_\_\_\_

Middle Name : \_\_\_\_\_

Date of Birth : \_\_\_\_\_ Nationality: \_\_\_\_\_

ARN No. : \_\_\_\_\_ Valid upto: \_\_\_\_\_

PAN No : \_\_\_\_\_

Business Name : \_\_\_\_\_

Business Address : \_\_\_\_\_  
\_\_\_\_\_

City : \_\_\_\_\_ State: \_\_\_\_\_

Pin Code : \_\_\_\_\_

Tel. No. (Office) : \_\_\_\_\_ Mobile No.: \_\_\_\_\_

Email id : \_\_\_\_\_

Website : \_\_\_\_\_

No. of Sub brokers : \_\_\_\_\_ No. of operational locations: \_\_\_\_\_

Res. Address : \_\_\_\_\_  
\_\_\_\_\_

City : \_\_\_\_\_ State: \_\_\_\_\_

Pin Code : \_\_\_\_\_

Qualification : \_\_\_\_\_

Affix your recent colour photograph and sign across it.

Membership Category:  Founder  Life  General  Associate



## FOUNDATION OF INDEPENDENT FINANCIAL ADVISORS

Membership Category	Fees in Rs.		
	Entrance Fees	Annual Fees	Total Fees
Service Tax @ 14%			
SBC @ 0.5%			
Total			

(Please fill in based on the Category Applied for)

### Payment Details

Amount (Rs.): \_\_\_\_\_ Cheque/DD/PO No. \_\_\_\_\_ Date: \_\_\_\_\_

Drawn on \_\_\_\_\_

I, \_\_\_\_\_ hereby solemnly undertake to abide by the Memorandum and Articles of Association of the Foundation.

\_\_\_\_\_

Signature

Pace:

Date:

Proposed By : \_\_\_\_\_

(Name of the Member)

ARN No

Signature

Seconded By: \_\_\_\_\_

(Name of the Member)

ARN No

Signature



## FOUNDATION OF INDEPENDENT FINANCIAL ADVISORS

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### **ELIGIBILITY AND OTHER CONDITIONS:**

An IFA being either an Individual above 18 years of age, a Company, a Partnership Firm, a Limited Liability Partnership, a Society or an Association of Persons, holding a valid AMFI Registration Number or any Association or Body of such IFA's shall be eligible for the membership of the Foundation.

The Board of Directors of the Foundation shall reserve the right in exceptional cases and looking at the benefit of the Foundation to admit an Individual above 18 years of age, a Company, a Partnership Firm, a Limited Liability Partnership or any other entity who or which is not holding registration number of AMFI as a member of the Foundation.

The decision of the Board of Directors with regard to the acceptance or rejection of an application for membership shall be final and the Board of Directors shall not be bound to assign any reasons for its decision.

Every applicant on being admitted to the membership of the Foundation shall be deemed to have agreed to conform to and abide by the Articles of Association as amended from time to time.

The membership of the Company shall be open to all the citizens of India.

A member may request to terminate his or her membership. No refunds of membership or other donations can be claimed at any time. Membership is not transferable.

### **Documents to be Submitted:**

- 1) Self-Attested Copy of the PAN Card**
- 2) Self-Attested Copy of the ARN Card and Certificate**