



FIFA

FOUNDATION OF INDEPENDENT FINANCIAL ADVISORS



Saarthi Zaroori Hai®

FIFA November 2022

We are proud to announce
new members of FIFA



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Vikram Hirachand Lengade

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General | Ind | Kochi | O2453



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Fintree Financial Services

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SAJEEV JOY

Fintree Financial Services

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LAXMIKANT SURESH MUNDADA

Laxmikant Suresh Mundada

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Monica Rani Bansal

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ARUN KUMAR

Arun Kumar

General | Ind | New Delhi | O2458



SONIA KAILA

Sonia Kaila

General | Indv | New Delhi | O2459



SANDESH JAIN

Sandesh Jain

General | Indv | New Delhi | O2460



SAJEEV GUPTA

Sajeev Gupta

General | Indv | New Delhi | O2461



AJAY KUMAR GOEL

Goel Investments

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RAVI BHATNAGAR

Ravi Bhatnagar

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KANIKA CHOPRA

Kanika Chopra

General | Ind | New Delhi | O2464



AJAY CHADHA

Ajay Chadha

General | Indv | New Delhi | O2465



PIYUSH JAYANTILAL PATEL

Piyush Jayantilal Patel

General | Indv | Vadodara | O2466



S SARAVANAKUMAR

S Saravanakumar

General | Indv | Coimbatore | O2467

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In conversation with
Ms. Roopa Venkatkrishnan



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On 12th Nov 2022, **Mr. Milind Shah** had organised knowledge sharing session in Ahmedabad.

Ms. Roopa Venkatkrishnan was the speaker for the event.

Topic: *"How to achieve Excellence in MFD Business"*

There were more than **45 IFA's** who attended the session

FIFA November 2022

In conversation with
Ms. Roopa Venkatkrishnan



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On 14th Nov 2022, Ms. Roopa Venkatkrishnan had conducted knowledge sharing session in Jodhpur.

Topic:

“How to achieve Excellence in MFD Business”

There were more than **50 IFA's** who attended the session



On **18th Nov 2022**, **Ms. Nirmala Kolvankar** from
“**Dhanvardhan Wealth Pvt Ltd**” had organised investor awareness
programme in Kolhapur only for women.

Ms. Roopa Venkatkrishnan was the speaker for the event.

Topic: “*Women and their Financial Freedom*”

There were more than **300 women** who attended the session.



On **22nd Nov 2022**, **Mr. Neel Ratan** from ICICI Prudential Mutual Fund had organised knowledge sharing session in Jamshedpur.

Ms. Roopa Venkatkrishnan was the speaker for the event.

Topic:

“How Do You Bring Excellence into Your Practice”

There were more than **45 IFAs** who attended the session.

FIFA November 2022

In conversation with
Mr. Neel Ratan



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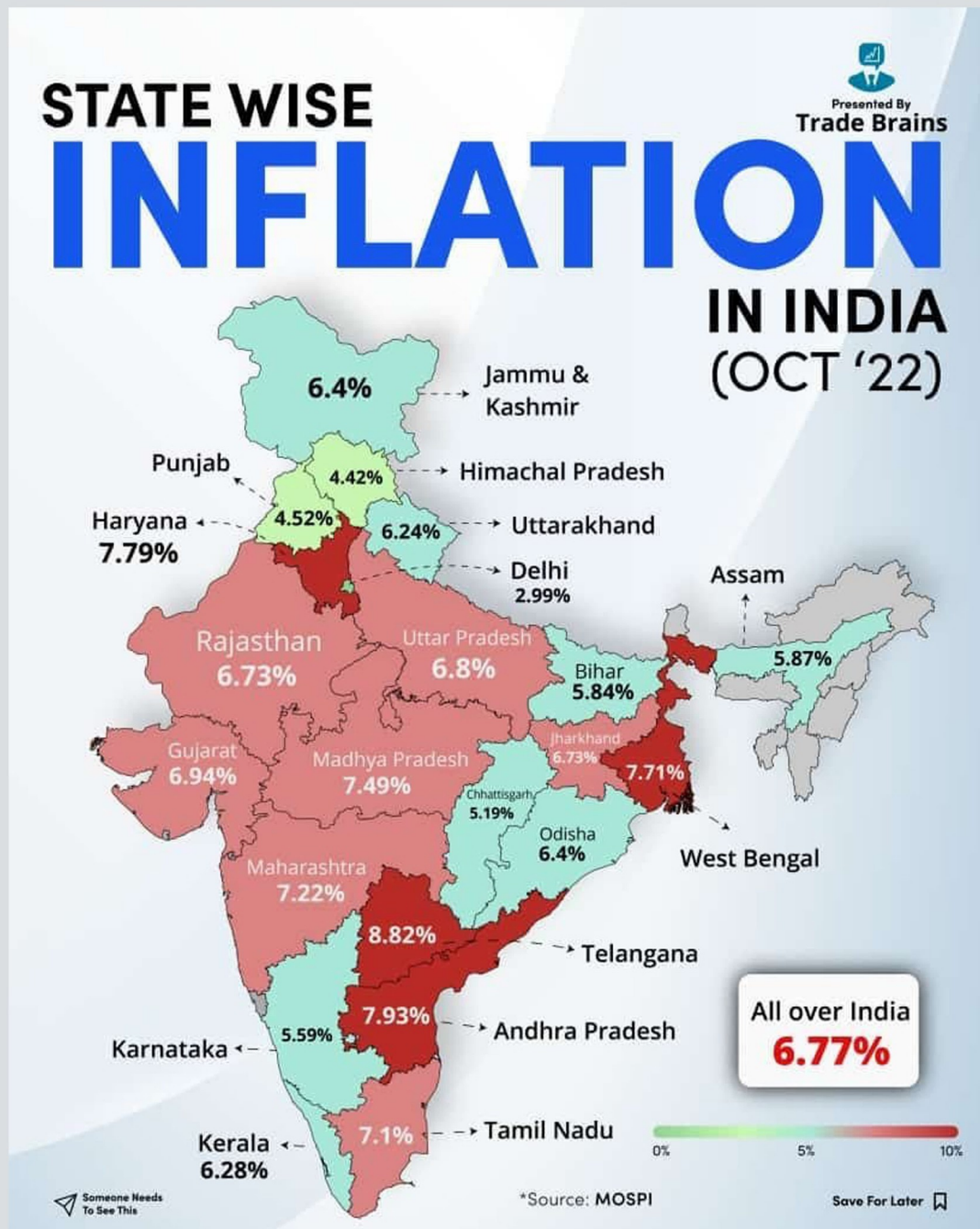
On **23rd Nov 2022**, **Mr. Neel Ratan** from ICICI Prudential Mutual Fund had organised knowledge sharing session in Ranchi.

Ms. Roopa Venkatkrishnan was the speaker for the event.

Topic:

“How Do You Bring Excellence into Your Practice”

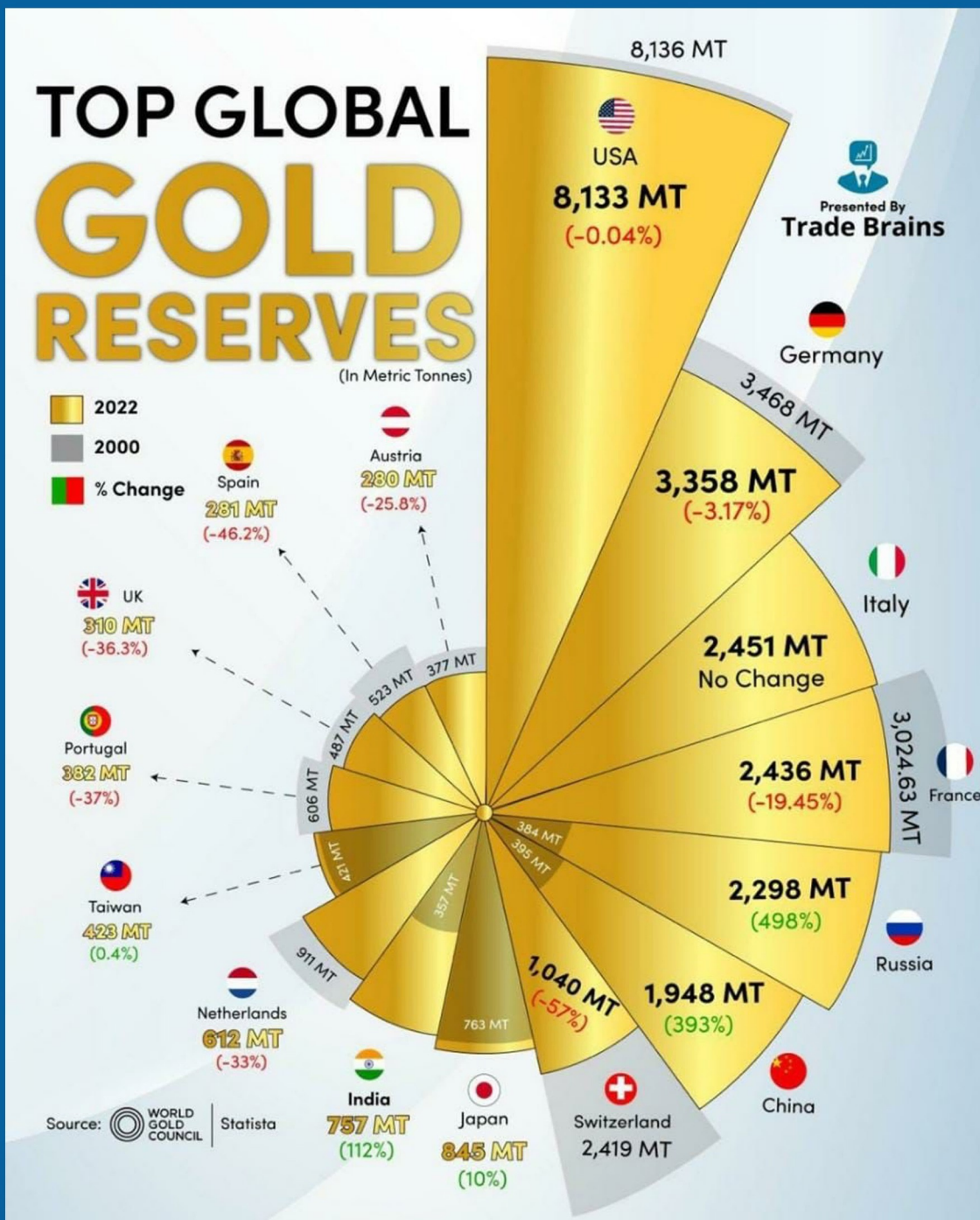
There were more than **125 IFAs** who attended the session.





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LET'S CHECK YOUR STATE'S DEBT AUM RANKING

Team Cafemutual Nov 23, 2022

Maharashtra, New Delhi and Karnataka are the top three states with highest debt assets

AMFI data shows that Maharashtra, New Delhi and Karnataka are the top three states with highest debt assets. These three states collectively account for 72% of the total debt assets of the MF industry.

Maharashtra has a lion share with debt assets of Rs.10.50 lakh crore. It accounts for 56% of the total debt assets of Rs.18.76 lakh crore.

New Delhi and Karnataka followed Maharashtra with debt assets of Rs.1.79 lakh crore and Rs.1.22 lakh crore, respectively.



Gujarat and Haryana were next in the line with debt AUM Rs.97900 crore and Rs.96000 crore, respectively.

Meanwhile, Andaman and Nicobar Islands, Manipur, Mizoram, Arunachal Pradesh and Sikkim were on the bottom of the list.

Here is the state-wise ranking in terms of non-equity assets

| States/UTs | Total assets | Debt (%) | Debt assets |
|-------------------|--------------|----------|-------------|
| Maharashtra | 1645800 | 64% | 1053312 |
| New Delhi | 337700 | 53% | 178981 |
| Karnataka | 278300 | 44% | 122452 |
| Gujarat | 272200 | 36% | 97992 |
| Haryana | 160000 | 60% | 96000 |
| West Bengal | 207300 | 36% | 74628 |
| Tamil Nadu | 172000 | 43% | 73960 |
| Uttar Pradesh | 172900 | 24% | 41496 |
| Telangana | 55700 | 36% | 20052 |
| Rajasthan | 71000 | 28% | 19880 |
| Andhra Pradesh | 49300 | 27% | 13311 |
| Orissa | 38400 | 33% | 12672 |
| Madhya Pradesh | 57200 | 22% | 12584 |
| Punjab | 45700 | 22% | 10054 |
| Jharkhand | 41600 | 22% | 9152 |
| Kerala | 44300 | 20% | 8860 |
| Bihar | 35700 | 18% | 6426 |
| Goa | 22800 | 27% | 6156 |
| Assam | 20600 | 24% | 4944 |
| Chhattisgarh | 21900 | 17% | 3723 |
| Uttarakhand | 16500 | 20% | 3300 |
| Himachal Pradesh | 9200 | 27% | 2484 |
| Meghalaya | 3000 | 37% | 1110 |
| Jammu and Kashmir | 5000 | 16% | 800 |
| Nagaland | 1500 | 48% | 720 |

WE ARE OPEN TO CONTRIBUTIONS FROM OUR VALUED MEMBERS!

The editor is open for interesting contributions from our members. It can range from IAP programme snapshots or pictures/snippets of fun events conducted for investors, to fun anecdotes as well as any valuable inputs you would like to share! Please write to nisreen@moneyworks.co.in to get featured in our next edition.



MEMBERSHIP RENEWAL

*Requesting members to make the renewal payment
for this Financial Year 2022-23.*

*Also appreciate those members who have not yet paid
their outstanding fees to do so at the earliest.*

YOU CAN MAKE THE PAYMENT THROUGH OUR

Website: www.fifaindia.org

Username: your registered email id

Password: pass@123

You can also download the **GrowFa App** from **Google Play Store** and make the payment.

In case if you face any difficulty, please email the query to **accounts@fifaindia.org** or get in touch with **Ronald** on mobile number **+91 98675 08393**.

CONTACT DETAILS

Contact Person:

Ronald Mendonca

Contact number: 98675 08393

Address:

Foundation of Independent Financial
Advisors, 16A, 16th Floor, Nirmal
Building, Nariman Point,
Mumbai : 400 021



Website:

www.fifaIndia.org

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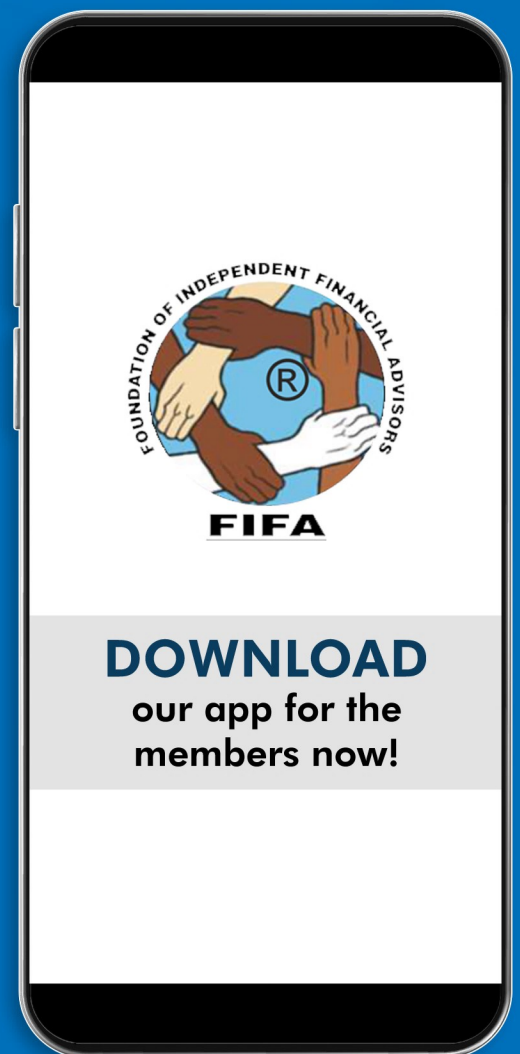
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